

## Introduction

I have a passion for pools. I'm addicted to the energy that surrounds them. When a family gets a pool the children sleep in their bathing suits, adults become giddy, and for some reason old friends start calling again. After being in the pool industry for fifteen years this "energy" makes what I do so fulfilling. My name is Jason Hughes, and I am co-owner and co-founder of River Pools and Spas located in Virginia. Over eight years ago my partners and I pioneered the effort to educate the people of Central Virginia of the benefits of inground fiberglass swimming pools. Since that time we have continued our focus on education and are now the leading dealer of fiberglass pools in the state, and have since expanded into Maryland and the D.C. area. I have been personally involved with the planning, design, and construction of almost five hundred inground pool projects and have seen everything from floating pools down the river to delivering them via helicopter. I sit down with every customer and discuss the unique characteristics of their project from design to completion and find tremendous satisfaction in seeing my client's dreams come to fruition. My hope is that this book will play a role in making your dream a reality as well.

I feel that there is a genuine need for this book. As great as the pool industry is, it fails to serve many inground pool customers in two critical areas: education and design. Most pool contractors are reliable people and are great at their specialty, building pools. But unfortunately most have not taken time to study backyard design and hesitate to spend the necessary amount of time with clients in the planning and design process. I am somewhat of an anomaly in the industry because I do understand the intricacies of pool construction, but have also taken the time to educate myself on the basic guiding principles that make my clients dream pools a reality....five hundred and counting. This book is my best attempt to give potential pool customers the information I know they are starving for. It is designed to fill the information void that exists with answers to the same questions I have been answering for years. Now I want to share this experience with you and help maximize the potential that exists in your backyard.

The format of this book is simple. I walk you through the six step process of achieving pool and patio perfection. Chapter by chapter we'll tackle issues like finding the perfect spot in the yard, choosing pool shape, pool and patio layout, managing sloping yards, fencing, and landscaping. Each chapter we'll take time to observe two case studies and see how the information from each section is applicable to them. These two "clients", Stacey and Kip, are fictional but their circumstances and concerns are the same ones I encounter every day with real pool customers. We will watch their backyards transform from
plain to paradise through the use of 3D design software. I utilize this technology throughout the book to demonstrate various aspects of design. It allows us to look at the same project in a number of different ways and apply the same principles and logic to your backyard.

## Introducing our Case Studies

## Meet the Alvarez family

For the past several years Stacey Alvarez and her husband have kicked around the idea of building a pool in their backyard. They always knew a backyard oasis would create a setting where their family could spend quality time together, but after vacationing at a rental home with a pool, their two children had so much fun they decided it was time to go ahead and take the plunge. After researching online and talking with several friends who have pools, the Alvarez's decide that a fiberglass pool was probably the way to go. Let's take a look at Stacey's back yard to see what she has to work with.


View of Stacey's backyard from back porch.


View from rear of Alvarez property

As you can see, the Alvarez family has a nice lot to work with. Now let's meet the McDaniel family

## The McDaniels

Kip McDaniel's wife said it was her turn. After her husband bought his fifth boat she decided that a lifetime of waiting was long enough. It was time to get her pool. After some playful banter they determined that Kip would be the person to do the research. He didn't mind, the pool would be a grandchild magnet, and he looked forward to taking a refreshing dip after yard work. They most look forward to watching the sun rise from their pool deck while enjoying the relaxing sound of a water feature. Let's take a closer look at Kip's backyard.


View of Kip's existing backyard from the rear of the property


Kip's view of the backyard from the back door

As you can see, their backyard has lots of open space; a veritable clean slate to work with. As we progress through this book, we will watch the step by step transformation of both of these backyards from common backyards to beautiful poolscapes.

## The 6 Steps Outlined

Each of the six chapters of this book discusses one step to pool and patio perfection.

They are as follows:

## Step One: Choosing the Perfect Site

This chapter discusses the major factors to consider when deciding where to locate your pool. Yard slope, direct sunlight, privacy, and many other factors that impact pool placement are discussed with accompanying design images to illustrate.

## Step Two: Selecting the right Pool

This chapter will add clarity to the dream and help assess your real needs and desires to insure you get the right pool for you.

## Step Three: Designing the Perfect Layout

Chapter three will help you develop the best pool and patio layout for your site by working with existing elements and themes of the yard and house. The pool puzzle process is introduced which helps you incorporate all of the various elements of your design into the perfect layout for you.

## Step Four: Managing a Sloping Lot

This chapter will discuss the most effective ways to manage a sloping yard. Retaining walls construction and materials are discussed, as well as using site work as a viable option of dealing with slopes. Various types of slopes are discussed as well as the best methods of dealing with each.

## Step Five: A Safe and Attractive Pool Fence

Some people view pool fence as a necessary evil. This chapter explores different fence styles and materials, how to tie in with existing structures, and how to successfully incorporate a fence into any design.

## Step Six: Beautify your Poolscape with Landscaping

Landscaping can turn the most basic pool and patio into an absolute oasis. Chapter Six will cover some landscaping basics like incorporating planting areas, using potted plants, landscaping for privacy, outdoor lighting, and low maintenance landscaping.

Enough introductions; let's get started!

## Step One: Choosing the Perfect Site

The journey to achieving the perfect poolscape begins with selecting the best area in your yard for your pool and patio. This section will help you narrow several potential pool locations down to one best site. This first step is critical because it lays the foundation for many of the design decisions you will make in later chapters. Below are seven major factors to consider when choosing a pool site. These are presented in random order and many are expounded on in later chapters. Remember, the only objective here is to consider enough information to allow us to pick a site. We'll worry about details like pool position and patio layout later.

Seven factors to consider when choosing a pool site:

## 1. Privacy

Privacy is one of the first things people consider when choosing a pool location in their yard. The last thing you want is to feel exposed while enjoying your pool with family and friends.

Ask yourself two questions:

1. What privacy barriers already exist in the potential pool locations that I can take advantage of?
2. What privacy barriers can I add to the potential pool locations to give me the privacy I desire?

We'll discuss fencing and barriers in more detail in a later chapter, but for now it's important to understand that privacy concerns can usually be resolved with privacy fence, creative landscaping, or walls. The following images demonstrate how simple landscaping can be used as a natural screen to achieve the desired amount of privacy.



See how some simple trees purchased for approx $\$ 75$ each allows this pool owner to forget her neighbors. So don't give up on a site without considering all options for getting the privacy you desire.

## 2. Imposed Restrictions

An imposed restriction is any outside force that impacts where you can locate your pool, or how big of a pool you can build on your property. Below is a list of potential restrictions that need to be considered when choosing a site for your pool.

## Local building, zoning, and health department setbacks

City and county setbacks dictate how close you can locate a pool or patio to your property line, house, septic or sewer lines, well, etc. Check with local building, zoning, and health department officials to determine the setbacks for your property. Sometimes the information can be found online.

Tip: Don't make any assumptions on this one; there are wide variations in setbacks even between adjoining neighborhoods.

The Federal Government as well as states, counties, and cities establish RPA's to protect the environment and reduce the impact of construction on specific areas. A RPA is a protective buffer that varies in size depending on the resource to be preserved. The most common Resource Protection Areas are designed to protect tidal rivers, creeks, streams, and sometimes forests. These protective buffers average in size from twenty-five to one hundred feet of required undisturbed space. If you have an RPA that restricts you from building in a preferred area, you can apply to the local powers that be for a variance.

## Utility Lines

Take a minute to find the general location of your utilities, especially the power line. As a general rule there's no need to be concerned with the phone, cable, or satellite lines because relocating them is not a major expense or hassle. But it is important to insure the power line is not running too close or even through the center of the potential pool site. It can be moved if in the way; just contact the service provider and 3-4 weeks and a thousand dollars later you have a great spot to put your pool. If you want to work around the power line, ten feet is a standard minimum distance (sometimes less) from an underground power line to the water's edge of a pool. Just to be crystal clear here, I'm talking about the service line from the power company, not basic underground lines feeding sheds, lights, etc. If you have overhead power lines they generally have a vertical and horizontal setback from the pool, so check with the service provider for these distances if applicable. If Propane or Natural Gas lines are a problem, they can be moved with some expense, but that wouldn't deter me from the otherwise perfect pool site. Most utility marking companies will not mark LP(liquid propane) lines, so contact the fuel provider to have this done. By the way, your contractor is required by law to have the utilities marked before beginning excavation. But go ahead and have them marked yourself if the unknown location of a utility line prevents you from picking a site. It only takes about five minutes to set up and it's free, hard to do better than free....right?

Tip: Don't rely on the word of anyone else when it comes to the location of underground utilities, septic systems, or any other underground component in your yard.

## Easements

Many areas, especially subdivisions, have drainage or utility easements that run along a property line or sometimes through the lot. These are usually a total of sixteen to twenty four feet wide with half of the easement on your lot and half on a neighboring lot. Pools and pool decks are not allowed to encroach easements but fences and landscaping are usually permitted. To find out if your property has any applicable easements look at the plot plan of the property first (if handy), and if none are shown, contact your local building or zoning official.

Tip: If a drainage or utility easement prohibits you from placing your pool or patio where you would like, contact your local zoning official and it's possible that they will make an exception.

## Impervious Cover

Many areas now enforce impervious cover restrictions that limit the amount of impermeable surfaces such as structures, driveways, and patios on your property to a certain percentage of the property. The percentage varies drastically by area and is usually determined by rainfall and average lot size. Check with your local health department if applicable to find out if you have any impervious cover restrictions. They can help you assess your lot.

Tip: If you live within city limits or near tidal waters, there's a fair chance of having impervious cover restrictions.

## Home Owners Associations

The good ole' hoa: The protector of the neighborhood. Give them the information they ask for, but DO NOT let them intimidate you. You'd be amazed at how many people are scared to death of a hoa board meeting; like it's the final judgment or something. Most hoa's are actually great to work with, but occasionally you get stuck with "the warden". You know, the person who walks around the neighborhood checking everyone's grass with a ruler! Seriously though, hoa's do play an important role in society. I can't remember the last time l've seen a pink flamingo or yard gnome at a customer's house in a subdivision.

## 3. Direct Sunlight

One of the most important factors in determining pool placement is the amount of direct sun an area gets during the day. Pay attention to the patterns of sun and shade in your yard. Take note of the time of year and remember that the further we are from the summer solstice the lower the arc of the sun in the sky. Also note that the areas of the yard that will get the most direct sun, assuming you are in the Northern Hemisphere, will be those most open to the southern and western skies, respectively. But if you don't happen to have a compass in your back pocket, just walk outside and see what the sun's doing during the times of day you expect to use the pool. While you're out there, take note of wind patterns. Nothing can ruin an eighty degree day around the pool like a cool breeze. We will go more in depth on how direct sun impacts the specific pool location in a later chapter; but for now, let's see how shifting the pool in the yard can have a huge impact on the amount of direct sun a pool receives.


This image demonstrates the sun at approx 4:00 pm. As you can see, the majority of the congregating area of the patio and the entire shallow end of the pool are shaded.


This is the same pool at 4:00, but changing the location of the pool in the yard allows much more direct sun.

As you can see, turning the pool perpendicular to the house and shifting it away from the trees allows for more direct sunlight on the pool and patio. There would be a significant difference in water temperature between the two pool sites.

## 4. Yard Slope

Boy if I had a dollar for every time I've heard "I thought our yard was flat". As a general rule, a lot that looks perfectly flat is usually a minimum of four to six inches out of level, and lots that appear to have a "little" slope usually fall two to three feet. Nothing can ball up a nice pool plan and chuck it in the waste basket like designing the pool and patio layout without first considering of the slope of the yard. Grade changes of one foot or less usually do not present problems, and sometimes grade changes of two or three feet can be managed without issue, but it all depends on the site and what elements are adjacent to the pool area. For you super analyticals out there, I've included some homespun ways to estimate grades in your yard without expensive equipment.

Three ways to estimate your yard slope in order of increasing difficulty.

1. Walk around and guess, but guess liberally. Hey....it's a start.
2. Walk around the lot and see if there are any level horizontal lines on the house that you can use as a reference like a piece of siding or a mortar joint. Let's say we're using a piece of siding on the side of the house as our height reference. We want to stand in the backyard in line with our chosen piece of siding so it is pointing directly at us from front to back. Now look down the length of the piece of siding and get your eye on the same level plane as the top or bottom. Then measure down from the ground to your eye. Walk up to the house and measure down from the piece of siding to the ground. The difference between the two numbers is amount of slope from the house to where you were standing. 3. Go to the hardware store and buy $40^{\prime}$ of $3 / 8^{\prime \prime}$ clear tubing. Grab a five gallon bucket and fill it with water, put one end of the hose in the water and make sure it rests on the bottom of the bucket. Next get all of the air out of the hose. Do this by starting a siphon from the opposite end and placing it on the ground, lower than the water level in the bucket. When all of the air bubbles are out, pick the end of the hose up. Congrats, you've just created a water level. Now walk out to your site and place the bucket at the highest point of your potential site. Stand right beside the bucket, hold the hose a little higher than the top, let the water equalize in the hose, and measure from the equalized point down to the ground. This is your reference grade mark. Now walk around the yard (don't move the bucket) always holding the hose higher than the bucket, and check different locations by measuring down from the equalized point to the ground. Subtract each measurement from the reference grade mark to determine the slope from the bucket to where you measured.

## 5. Proximity to house

A common misconception is that a pool will not be used as much if it is a significant distance from the house. This is true for hot tubs but not necessarily for pools. If you're torn between two potential sites and the proximity to the house is a factor hopefully this section will add some clarity. My pool was over one hundred feet from our house when I was a kid and it was great, but there were some drawbacks. Let's consider some advantages and disadvantages of having the pool near and far from the house.

Near the house:

## Advantages:

- Existing facilities like bathroom, kitchen, etc. are easily accessible
- Can often incorporate existing decks and patios into the pool area
- Pool can serve as an architectural extension of house
- Electrical hook-up to pool equipment is usually less expensive at the house Disadvantages:
- Sometimes have to "get creative" with the fence (see future chapter)
- Can be cumbersome and unattractive in the off-season
- Can create the need for additional drain systems at the house

Far from house:
Advantages:

- Out of the way in the off-season
- Can create an area distinct from rest of yard; another outdoor room
- Can fence directly around the pool (simpler option)
- Drainage usually less complicated

Disadvantages:

- Electrical hookup usually more expensive
- No existing facilities to utilize
- No existing patios or decks to tie into


## 6. Existing Structures, Trees and Decking

Any patios, decks, swing sets, dog kennels, sheds, gazebos, trees, arbors, pergolas, fire pits, fences, gardens, chicken coups(seen it!), etc. in your yard can impact the location of a pool. Ask yourself the following questions:
Question: What existing components of my yard can I incorporate into the pool plan?
Question: What items are in the way?
Question: Can they be moved?

To tear out, or not to tear out?
How do you draw the line when deciding whether or not to keep an existing patio, deck, etc? As a rule people are almost always willing to spend $5 \%-10 \%$ of their total project cost without hesitation to remove something that is either in the way or will simply look better gone. Some people obviously spend much more.

Some thoughts on tree removal:
People often make several significant mistakes when it comes to tree removal for new pool construction. First, they only remove enough trees (initially) to get the pool built and forget the maintenance aspect; and second, they do not know to tell the tree guy to pull up all stumps that fall within the parameters of the pool, patio, and landscaping area. The tree guy will probably tell you that grinding the stumps will be sufficient. Don't buy it! Tell him to yank those suckers out of there.....unless you want a void under your concrete the size of a washing machine after 5-10 years when the stump decomposes.

## 7. Total Project Size

I'll sum this one up in a sentence: Don't assume that your pool and patio will fit in your yard without measuring with a tape measure. Guestimate a pool size for now, add a minimum of twelve feet for decking and landscaping to the pool length, and walk around your yard with a tape measure to give yourself some perspective of the relative size of the project. Doing this will make any drastic size limitations obvious and give you a feel for which pool size you might eventually settle on. You'd be amazed at how many homes I visit where the customer has already invested hours in developing a game
plan on paper....only for me to obliterate it within 5 minutes because they never took time to measure anything in the yard.

## Conclusion:

Designating an area in the yard for your dream pool can be the most exciting and challenging aspect of the planning and design process. Taking time to visualize the different possibilities is fun and rewarding. Hopefully this section has served to inform you of the different factors that impact where to put your pool in your yard. Now I have a question for you: How did it go? Did the stars align? Did the heavens open and sun beams illuminate the perfect pool spot? That seldom happens....this process usually involves compromise on many levels. There have been many times when we realized the potential of a spot in a yard only because there was no alternative. Such projects are usually the most rewarding to the builder and the client, and often turn out far more beautiful than they would have otherwise been. We now use this experience and look for potential areas of the yard that are less conspicuous, and you should do the same. The great news is that after many years of working with pool clients and participating in hundreds of projects, I can say for certain that a pool in your yard will be fun and relaxing, regardless of its location.

## Step Two: Selecting the Right Pool

The objective of this chapter is to clarify exactly what it is that you want to get out of your pool design. We'll start by assessing your real needs and desires to insure you select the best pool shape and size for you. I would like to make one observation based on my experience: People tend to overcomplicate the process of selecting pool size and shape. This process can be simplified by asking yourself two basic questions: "What do I want to do?" and "What do I want it to look like?"

## Question \#1: What activities do I want my pool to accommodate?

Make a list of all of the activities (or in-activities) that you want to do in your pool and rank them in order of importance. Note that these are water activities. We'll worry about the extra curriculars on the pool deck later. This will help us identify the size and features of the pool that best meet your needs.
Examples are volleyball, floating, relaxing in seats, diving, using slide, basketball, swimming laps, water aerobics, sticking your head under a waterfall, goofing off with the kids, etc.

Let's take a look at how our two case studies prioritized their in-pool activities:

## Stacy Alvarez's pool priorities:

1. Kid's games (dive toys, noodle fights, marco polo, and general playing)
2. Relaxing in bench seats with her friends while the kids play.
3. Swimming laps for exercise
4. The occasional volleyball game when hubby's friends are over.

If we look at each of Stacey's activities separately we can make conclusions about the pool size and features that best meet her family's needs.

## 1. Kid's games

Since games are the highest priority we definitely want to make sure we have plenty of space in the pool. In this case pool width is much more important than length and Stacey should go with a minimum 14 'wide, but 16 ' would be better if space and budget will allow.

## 2. Relaxing in Seats

Luckily for Stacey most fiberglass pool designs have bench seats as a standard feature. They vary as much in size and style as the individual models, but since relaxing in them is high on the priority list, she should pay special attention to make sure the seats in her pool meet her needs.

## 3. Swimming

Swimming laps for exercise or therapy requires two things: $30^{\prime}$ minimum length and an open swim lane. Of course Stacey can swim laps in any pool, but if she wants to do this as regular exercise these are two good guidelines to follow. Note that $30^{\prime}$ is a minimum length, but a smaller pool with a swimming
machine is always an option. If lap swimming was number one on Stacey's list she would probably want to go with a pool $35^{\prime}$ or longer, but in this case she feels that the minimum $30^{\prime}$ is adequate.

## 4. Volleyball

A good volleyball game or any game where there are two teams on opposing sides is very difficult to play in a pool less than $14 \times 28$. Of course the larger the better, but for the Alvarez's competitive games are pretty low on the totem pole. So any pool in the $14 \times 30$ to $16 \times 35$ range with pretty good open space will work for them. Water depth should be considered also. It's virtually impossible to plays games in a pool with an eight foot deep end with any success. I'd rather play in a small shallow pool than a huge pool with a deep end any day.

Now that Stacey has taken time to assess her needs, she knows that her pool must have:

- A minimum width of $14^{\prime}$
- A minimum length of $30^{\prime}$ with an open swim lane
- Bench seats
- 6' maximum depth

Let's take a look at how Kip and his wife prioritized their pool activities:

## The McDaniel's Pool Priorities:

1. The Mrs. wants to float with a drink while serenaded by the sound of falling water.
2. Kip wants to take a refreshing dip after yard work.
3. Occasional pool games with grandchild and future grandchildren.

It doesn't take much to figure out what they need:

1. Enough water to float.
2. Enough water to cool off.
3. Enough water to make the grandkids happy (which could be a mud puddle)

It seems that size doesn't matter to the McDaniel's. They just want to create a beautiful and relaxing setting in their backyard, and the shape of the pool will play the dominant role in bringing this to pass. This brings us to our second question.

## Question \#2: What look am I trying to achieve?

When considering a pool shape it's best to ask yourself if you prefer one of two broad options: a pool with linear features or a pool with curve appeal.

Pools with linear features are typically more symmetrical and lend themselves to more formal scenery. They are commonly placed parallel or perpendicular to the house unless the site or other structures dictate otherwise. Two traditional linear pools are the rectangle and roman end pools, but there are many non-traditional linear pools manufactured today that incorporate angles and soft arches into their
design to create pools with clean lines. Pools with curve appeal, on the other hand, are typically asymmetrical and freeform lending themselves to more casual settings. Their random shapes invoke thoughts of a mountain lake or tropical beach. It's common to place these pools on random angles in the yard or for them to run parallel or perpendicular to the house or other structure.

## Time to Pick a Pool!

It's time for our two families to narrow down their options and select a pool. Let's see what they come up with:

The Alvarez's knew from jump they wanted a pool with curve appeal, but there were so many free form models they had difficulty narrowing it down to one pool. Now that they have a complete set of criteria to work with, it shouldn't be too hard. They know the pool for them will be a free form pool at least $14^{\prime} \times 30^{\prime}$ long with a max depth of $6^{\prime}$ and good seating. After considering all of the pool models available to them they settle on the Riviera 34 from Leisure Pools. This is a free form pool $15^{\prime} \times 34^{\prime}$ and $5^{\prime} 11^{\prime}$ deep.


## The Alvarez's Riviera 34

Stacey loves this design for several reasons. Notwithstanding its curves, the design still has a tremendous amount of open space, which is needed for games. It also has a wonderful bench seat in the shallow end and to top it all off, an open swim lane. It was love at first site....once they knew what they wanted. Now on to the McDaniels.

Kip and company are thinking linear. He and his wife both agree that clean lines are the way to go, but a plain rectangle doesn't seem too appealing. They both fell in love with the classy look of a roman end pool. In their mind smaller is better, so they search for a $12^{\prime}$ wide roman and find it in the Roman $23^{\prime}$ also from Leisure Pools. This pool is perfect for them, with steps on one end, a nice bench seat on the other, and enough open space for Kip's wife to float till her heart's content.


The McDaniel's Roman 23

Now it's your turn. Just take time to prioritize your pool activities, consider the look you're after, and choose the perfect pool for you. Notice that there was no mention of step location. That's no accident. People frequently get hung up on that one. When's the last time you bought a house because of where the steps were located? It doesn't make sense does it? There are situations where the pool step location is critical. For example, if you have an elegant set of steps leading from the house down to the pool area, and you want to base your pool selection on this factor alone, that's great. But that's not the concern in most cases. Most times people are worried about the steps simply being on the other side of the pool from the patio, house, fence gate, etc. Forget about it, it doesn't matter. It's folly to eliminate an otherwise perfect pool design because of step location unless you have a situation similar to that above. I hope this chapter has served to make your priorities clear and made the process of selecting a pool design a simple and painless process. Now we're ready to embark on the next leg of our journey: Designing the layout of our pool and patio.

## Step Three: Designing the Perfect Layout

This chapter is designed to help you develop the pool and patio layout of your dreams; one that is both breathtaking and fully functional. We'll accomplish this by using a three step process that makes the whole process fun and simple. Who said this stuff has to be hard? The one thing we're trying to prevent here is paralysis by analysis; so just relax and see what you come up with.

## Our Three Step Process: The Pool Puzzle

Think of your backyard as a giant jigsaw puzzle where all of the pieces are the various elements of the design. Our objective is to fit the pieces together in the most beautiful and functional configuration according to your needs. So what part of a jigsaw puzzle most people focus on first: the outside border right? Why is this? Most folks begin with the border of a puzzle for two reasons: they want to identify their boundaries, and because those pieces are the easiest to identify. Your backyard is the same way. The first thing we need to do is understand the parameters and restrictions of our site, and coincidently, they happen to be very easy to distinguish. Step one, assessing the site, is a function of identifying the characteristics of your site that create the boundaries of our pool design. What part of a puzzle do most people focus on next? They go to work on the interior right; but where? They start with the most prominent features of the puzzle, in our case the pool, patio, and any other new element of the design. Step two is identifying the prominent features of our plan that create the puzzles interior. Step three is the fun part, simply rearranging the various pieces of the puzzle until you find a perfect fit. Sound exciting? Great, let's get started.

## Step One: Assessing the Site

The objective of Step One is to identify anything on the site that impacts where we place our pool and patio. These are fixed features of the yard like trees or the property line that place limitations on the space that we have to work with. These are also existing elements of the site like a gazebo or planting area that you want to incorporate into the design and will thus impact the pool and patio location. Remember, we're creating the border of our puzzle. Let's consider the following questions to help assess the features of your site that will impact the pool and patio layout.

- Are there any property lines, setbacks, or easements that limit the space or location of our pool or patio?
- Does the slope of my site affect the layout?(see chapter four for details)
- What existing elements of my yard like a shed, deck, or gazebo do I want to incorporate into my design?
- Are there any trees that that need to be preserved or otherwise limit my design?
- How does the sun/shade pattern of my yard affect pool and patio placement?
- What views do I want to capture or avoid?
- Will the access to the house or other traffic patterns affect the layout?
- Are there any areas that I want to keep open for off-season use?

What did you come up with? Jot down your answers, you'll need them later. Now let's figure out what other pieces of the puzzle we have to work with.

## Step Two: Identifying the Big Pieces

If step one was the process of creating the boundaries of our puzzle, then the objective of step two is to identify the big pieces of the interior of the puzzle that we will fit together within those boundaries. There are three major components of the interior. They are the pool, the patio, and any accessory structures that you plan to add. In this step we will also determine the size of these components so we know how much space to allocate. We've already tackled the pool, so let's focus on patio size first. Then consider any accessory structures that you might want to incorporate into the design.

## 1. Sizing the Pool Patio

Our objective here is to determine the minimum square footage of our pool patio, the shape will come later. Size is all that matters....for now. Let's consider the following points about sizing the pool patio.

The average pool patio is between 600 and 900 square feet. Here are some patio sizing guidelines to help you determine the space needed for your patio activities:

- A conversation area for 3 to 6 people requires a $10^{\prime} \times 10^{\prime}$ space.
- A dining area for four people should be at least $10^{\prime} \times 10^{\prime}$
- A dining area for six to eight people should be at least $12^{\prime} \times 12^{\prime}$
- A chase lounge requires an area $4^{\prime} \times 77^{\prime}$, but figure $7^{\prime} \times 7^{\prime}$ for two.
- You want a minimum of $30^{\prime \prime}$ between any patio furniture and the pools edge.
- Pathways and other traffic areas should be a minimum of $3^{\prime}$ wide at all points.
- Two chairs and a small table require a 6'x6' area.
- A grill and small side table need a minimum of $6^{\prime} x 6^{\prime}$.
- 6' feet of space are needed between the base of a set of steps and the water's edge of the pool.
- An average hot tub requires a $10^{\prime} \times 10^{\prime}$ space.
- A fire pit needs $30^{\prime \prime}-36^{\prime \prime}$ of open space between the pit and furniture or seating area.
- A slide requires a minimum area of 7'x15' beside the pool.
- Diving boards require a minimum area of $8^{\prime}$ long by $6^{\prime}$ wide on the end of the pool.
- Allow at least $24^{\prime \prime}-30^{\prime \prime}$ of space between any water feature and the edge of the patio.
- An outdoor shower needs an area at least 5'x5'.

Here are a few more pointers to consider when determining patio size:

## Consolidate, Consolidate, Consolidate

A very effective way to distribute the square footage of your patio is to consolidate patio area into one or two larger sections and make the remainder of the patio just wide enough to walk around.


This patio makes good use of its space.

The patio in the above image is 800 square feet. Notice how all of the area is consolidated to one side and one end. This allows for the maximum use of this space. Now let's take a look at the same pool with another patio configuration.


This patio makes poor use of its space.
The above patio has the exact same amount of area, 800 square feet. But as you can see, it's distributed throughout around the entire pool and as a consequence there's no true gathering area. Consolidating square footage is essential, especially when operating on a limited budget.

## Utilize existing patios and decks

Another factor that may impact the size of your patio is an existing patio or deck that is adjacent to the pool area. These can be incorporated into the design to take advantage of their usable space. Be sure to incorporate a sidewalk or other needed access to these structures.

## How will you use your patio?

Before you can determine how much patio space you need, you must determine how you plan to use it. Two simple questions will help you plan the use of your patio:

How many people does it need to accommodate?

What will they be doing?

Answer these questions and apply them to the guidelines listed above to determine the amount of area you will need for you patio. Each block of patio is an individual piece of the interior of our puzzle. Now let's focus on accessory structures and see if we have any other pieces to add to our puzzle.

## 2. Other Accessory Elements

What other features are you planning to incorporate into your design?

- Gazebo
- Pergola
- Hot Tub
- Planters
- Outdoor Kitchen
- Fire Pit
- Pool house or shed

Take a moment to determine the size of your accessory structures. These are the remaining pieces of the interior of our puzzle. Now take a moment to list them all: pool, patio blocks, and accessory elements.

## Step Three: Putting the Puzzle together

Now it's time for the fun part. Let's fit the various pieces of your poolscape together to create the pool of your dreams. This may seem a little elementary, but it's helpful to draw the major pieces of your design on paper, cut them out, and slide them around until you find the right fit. Using a ruler, draw each component at a scale of $1 / 8^{\prime \prime}=1^{\prime}$ and this will allow you to work with a normal $81 / 2^{\prime \prime} \times 11^{\prime \prime}$ sheet of paper. This process allows you to easily visualize multiple configurations of your layout. We do the same thing with our pool design software, but the principle remains the same. Before we jump right into configuring our layout, relax for a moment and enjoy a brief overview of some fundamental design principles that you may find interesting and will hopefully help you find the perfect fit for your yard.

## Overview of Basic Design Principles

## Form follows Function

The phrase "form follows function" was made famous by American architect Louis Sullivan. The principle basically states that the practical application of a design should take priority over its aesthetic properties. This concept shaped Sullivan's entire life philosophy as he believed it was not only the foundation of architecture, but the dominant law of nature. Sullivan felt that life itself is only recognizable in its expression (or function). That all created things are designed with a purpose in mind, and beauty comes from the fulfillment of that purpose. Pretty deep huh? I tend to agree with him. The cool thing is that he went on to develop the shape of the steel skyscraper and also mentored an assistant by the name of Frank Lloyd Wright. Ever heard of him? Form follows function is the dominant design philosophy of the modern era and was the only philosophy on the market for most of the $20^{\text {th }}$ century.

Now let's clarify something. Form follows function is often mistakenly interwoven with another popular idiom: ornament is crime; which states that beauty for the sake of itself is bad. They are not the same. Form only follows function; it's not eradicated by it. The goal of course is to have both functionality and
beauty, and you will. In our application we simply want the pool and patio design to be practical. A woman wouldn't wear a pair of beautiful high heel shoes mountain hiking would she? Of course not, but people do the equivalent with pools all the time. They get something stuck in their head, and regardless of how impractical, they do it. For example, a guy wants his sidewalk from the house to the pool to be curvy. Everything at his old house was straight. He's sick of straight, and he wants curvy. So he lays out this meandering sidewalk that takes you on a 50 tour of half the yard instead of designing a simple $20^{\prime}$ sidewalk with some personality. The sidewalk is pretty, but the problem is no one uses it. They cut straight across the yard and kill the grass. Form follows function, that's all I'm saying.

## Symmetry

When most people think of symmetry the concept of a mirror image comes to mind. This mirror image, or reflection, is actually only one of three types of symmetry. Let's take a quick look at all three:

Reflection symmetry refers to the mirroring of an element around a central axis or mirror line. This occurs often in nature. Several examples are the wings of a butterfly, the human body, or the leaves of most trees.

Rotation symmetry refers to the rotation of similar elements around an axis. Several examples that occur naturally are the petals of a sunflower or daisy.

Translation symmetry refers to the repetition of similar elements that maintain the same orientation or direction. Several naturally occurring examples are a school of fish or the kernels of an ear of corn.

It has been said that symmetry is the most basic and enduring aspect of beauty. Things that are symmetrical convey balance and harmony. Any type of symmetry can be incorporated into your design, but does not have to be. Many people make the mistake of assuming that their patio design needs to have reflection symmetry; in other words, equal amounts patio on opposite sides. While this should be the case in some instances, there should be a logical reason for this layout besides the individual just being a "symmetrical person". There are also many ways to incorporate symmetry into a design in addition to the patio layout. Patio furniture, planters, potted plants, fence layout, and many other variables can be used to achieve symmetry in your design.

## Figure-Ground Relationship

This principle refers to the relationship between objects that are perceived as a figure or as ground. Figures are elements of a design that have a definite shape, whereas the ground is shapeless and indefinable. The relationship between these two elements is either stable or unstable. A stable relationship is one where the figure is clearly distinct from the ground, and an unstable relationship is where the two merge together in ambiguity. An example of an unstable figure-ground relationship is The Rubin vase.


Rubin vase- great example of an unstable figure-ground relationship

This relationship is unstable because it can be perceived as a black vase on a white background or two white faces on a black background. This happens with pools in the same way. Where there is no clear definition of boundaries, no elevated elements to break up flat patio monotony, or no variation of color or texture the same result occurs; a loss of identity. Make sure that you always have a stable figureground relationship with all of our components. In other words, when you look out at your poolscape you want it to pop; we do not want it to look like a wash of merging flat elements. A solid figure ground relationship will clearly define all of the elements of our design that you want to draw attention to. You can utilize various methods and materials to accomplish this. For example, to accentuate the shape of a pool, incorporate a border around the pool that differentiates it from the patio. Do the same with the outside of the patio by simply landscaping around the edge with a decorative stone or mulch that will create the same effect. Utilize bench walls, potted plants, or an elevated water feature to add elevation to the pool deck. This will break up the shapeless ground effect and clearly define the boundaries of the pool patio. To break up the monotony of pool fence, incorporate taller landscaping that will soften the area and keep you from staring at rows of repeating pickets.

## Golden Ratio

The golden ratio is found throughout nature and represents the ratio within the elements of a form, such as length to width, at a ratio of 0.618 . Adding 1 to the golden ratio equals 1.618 , or Phi, popularized by the movie "The Da Vinci Code".


We find this ratio everywhere and there seems to be a subconscious preference in people towards it. Some examples are the ratio of length and width found in a normal piece of paper, an iPod, and hundreds of other products. The ratio between the thigh and calf and upper and lower arms of the human body as well as the architectural examples of the Parthenon and Notre Dame Cathedral are also examples of the golden ratio in action. This principle applies to our design in one fundamental way. I do not believe a design needs to pass a golden ratio litmus test to be effective, but if you come to a point where you are putting things together and they just don't look right, turn to it for help. For example, let's say you have everything laid out and the project seems too long and narrow. Find the ratio between the total width and length and see what number you come up with. If the ratio of total width to length is significantly greater than 0.618 , then reconfigure to become closer to the golden ratio and chances are that will do the trick. The application of this principle is limitless, but using it in this limited capacity can still serve us well.

## Rule of Thirds

Last but definitely not least, the rule of thirds. Pay attention to this one because it could revolutionize the way you see the world from an artistic perspective, or at least the way you take pictures. This is a technique of dividing a medium into thirds as a means of creating an aesthetic position for the primary elements of a design. You basically create a grid of three vertical and three horizontal lines across whatever you are looking at, and position the primary elements at the intersecting points of the grid. This is a way of creating beautiful asymmetry.


Great example of a photo utilizing the Rule of Thirds

Applying this to your site is simple. Create this grid across the area that comprises the pool area and place prominent features at intersecting points. You can use this to help create the right angle for your pool, determine the location of patio area, or to configure any other dominant features of your poolscape. The rule of thirds is usually not used in conjunction with symmetry, but is often turned to as an alternative to it.

Now that we have some basic design principles under our belt, let's check in with our case studies to see how they'll apply our three step process:

## Case Studies

## Alvarez family

First, let's take a look at Stacy's yard one more time:


View from the rear of the Alvarez property.


View of the Alvarez backyard from the deck.


Overhead view of the Alvarez property

Let's walk through each step with the Alvarez family to see how they apply the 3 step process to their backyard.

## 3 Step Process: Alvarez family

## Step One: Assessing the Site

Several aspects of Stacy's site affect her pool and patio layout:

1. She wants to utilize the existing shed as a pool house.

This has several implications on the pool layout. First, she needs to insure that the patio will accommodate traffic flow from the pool deck to the shed. Second, the shed is only approximately $40^{\prime}$ from the house, so this places limitations on the way the pool and patio can be configured.
2. She wants to incorporate the existing wood deck into the design.

Stacy will need to insure that there is at least $6^{\prime}$ of space between the steps of the deck and the pool edge. The patio will also need to tie in with the deck in a way that seems natural.
3. She has a significant slope falling away from the house.

The property falls about $18^{\prime \prime}$ from the deck to the shed. This is not normally considered a significant slope, but the proximity of the shed makes it more difficult to manage. The method that the Alvarez's used to manage the slope of their yard is discussed in detail in Chapter 4.

## Step Two: Identifying the Big Pieces

1. Sizing the Pool Patio

Here's how they plan to use their patio:

- They want a table and chair set for four to six people
- four chase lounges
- enough space, aside from table and chairs, for up to six people to gather and converse
- enough space to generally accommodate up to 12 people

From this they determine they need:

- one $12^{\prime} \times 12^{\prime}$ area for the table and chair set
- one $14^{\prime} \times 7^{\prime}$ area for the chase lounges
- another $12^{\prime} \times 12^{\prime}$ area for people to gather
- some general open space wherever convenient, if possible


## 2. Other Accessory Elements

- Stacy is planning to add a $7^{\prime} \times 7^{\prime}$ hot tub which requires a $10^{\prime} \times 10^{\prime}$ area.

Alright, now we can take a moment to look at all of the pieces of the Alvarez' puzzle:
We have determined that they:

- are using the existing shed
- are using the existing deck
- are limited by yard slope toward the rear of the property
- have chosen the Riviera pool: $15^{\prime} \times 34^{\prime}$
- need two $12^{\prime} \times 12^{\prime}$ blocks of patio
- need one $14^{\prime} \times 7^{\prime}$ block of patio
- need one $10^{\prime} \times 10^{\prime}$ block of patio

Now they're ready for step three.

## Step Three: Putting the Puzzle together

Stacy is now ready to put the design together. Let's take a look at all of the pieces of the Alvarez's pool puzzle. The house and shed create the boundaries, and the pool, patio blocks, and hot tub are the interior pieces that she can shift around.


Stacey considered three different layouts for her pool and patio. Let look at the pros and cons of each.

Option 1: Pool Parallel with House


This option has the pool parallel with the house. Here are some pros and cons of this configuration: Pros:

- It affords plenty of room between the house, pool, and shed.
- It consolidates space very well as most of the patio blocks are on one side.
- Stacey's initial thought was to have the pool centered with the shed, which this allows.

Cons:

- After some study, she thinks it looks a little plain.
- She also wants the pool to shift to the right to achieve better flow with the deck.
- The hot tub is a bit visually obtrusive in that location and it also obstructs traffic flow.

Let's look at Stacy's second option:

## Option 2: Pool Perpendicular to House




Having the pool perpendicular to the house changes the entire layout. Let's look at what Stacy thought of this one:

Pros:

- The hot tub is out of the way.
- The pool is shifted more to the right so the layout is more compatible with the deck.

Cons:

- Having the pool perpendicular to the house makes for tight quarters between the house, pool, and shed.
- Having the pool on this angle also increased the total length of the project. Moving further into the yard increase the amount of slope to be managed.
- The layout is better, but still too plain for Stacey.

Option 3: Pool on an angle

$10 \times 10$
hot tub


Because of the freeform shape of the pool, Stacey thought considering the pool on an angle would be worth considering. Let's look at some of the pros and cons of this configuration from her perspective:

Pros:

- The layout has some personality.
- It does a great job of consolidating the patio.
- It also has great flow from the deck and to the shed.
- It does not extend too far into the yard, but does not feel too close to the house either.

Cons:

- She likes the angle of the pool, but doesn't like the unbalanced look of the patio following the pool on the side opposite the house.


## Which option did they choose?

The Alvarez's settled on option 3 with the pool on an angle. Let's take another look at the design after they finished the contouring of the patio.


Notice that a bonus area was added to the far side of the pool. This adds balance to the design plus adds a cozy area secluded from the rest of the patio. The angle of the pool is important here. If you were to draw the grid, you would see that the angle follows the rule of thirds. This is a great starting point when placing pool on a random angle when there are no other cues to turn to on the site such as an existing fence or wood line. Also make sure to create enough of an angle to make it seem as though it were placed that way on purpose and not just set out of square. Notice in Stacy's layout how the pool seems to point to the shed, which is other dominant feature of the site. This adds harmony to the design as all of the elements work together. Let's take a look at some pictures of the Alvarez's pool after completion.

Finished Product: The Alvarez Pool


Overhead view of the Alvarez pool.


Here's a view from the hot tub area.


Another overhead view from the rear of the property.


Here's one last view from the pool shed.

Now let's see how the McDaniel's make out.

The McDaniel's

Let's take a look at Kip's yard before the pool one more time:


View from the rear of the McDaniel's property


Overhead view of the lot

Now let's see how the McDaniel's apply our process to their yard.

## 3 Step Process: McDaniel family

Step One: Assessing the Site
Several factors of the McDaniel's site will affect the pool and patio layout:

1. Kip wants to remove the existing wood deck and replace it with an elevated stone patio. Centered on the patio will be a set of elegant steps leading down to the pool area. Kip knows he wants the pool perpendicular to the house and centered on this set of steps.
2. The gazebo will move. He doesn't know where yet, but if left in its current location it will appear randomly placed in the design. Kip's is after more of a symmetrical design where each element seems to have found its place purposely.
3. He doesn't want any of the pool or patio to extend beyond the side of the house for privacy reasons.

## Step Two: Identifying the Big Pieces

1. Sizing the Pool Patio

Here's what the McDaniels know they want for their patio:

- A table and chair set for four people
- Four chase lounges
- Four laminar deck jets. These are water features that are recessed into the pool deck and shoot a tube of water from the deck into the pool. They require about $18^{\prime \prime} \times 18^{\prime \prime}$ of space each. They will be located in opposite corners of the pool.

From this they determine they need:

- one $10^{\prime} \times 10^{\prime}$ area for the table and chair set
- one $14^{\prime} \times 7^{\prime}$ area for the chase lounges
- enough area to comfortably walk around the laminar deck jets.


## 2. Other Accessory Elements

- The gazebo that will move is about $11^{\prime} \times 11^{\prime}$.

Alright, now we can take a moment to look at all of the pieces of the McDaniel's puzzle:
We have determined that they:

- Are remodeling their deck and want the pool centered on the new elevated patio.
- Are shifting the 11'x11' gazebo to another location in the yard that is still undetermined.
- Have chosen the Roman 12’x23' pool.
- Need one 10 'x10' block of patio
- Need one $14^{\prime} \times 7^{\prime}$ block of patio

Now they're ready for step three.

Step Three: Putting the Puzzle together
Kip is now ready to put the design together. Let's take a look at all of the pieces of the McDaniel's pool puzzle.


Kip considered three different layouts for his pool and patio. Let look at the pros and cons of each one.

Option 1: Large Patio block between house and pool


This option has the $10^{\prime} \times 10$ area between the pool and the house, the gazebo on the right side centered with the pool, and the lounge chair to the left centered with the pool. Kip felt that there were some pros and cons to this configuration.
Pros:

- The main patio space is very accessible to the house and will work well for off season activities that include the elevated patio.
- The close proximity of the gazebo would allow an escape from the sun without losing the visual and audible effects of the pool and water features.

Cons:

- The patio furniture in the $10^{\prime} \times 10^{\prime}$ area will block traffic flow to the pool.
- It will also serve to obstruct the view of the pool from the elevated patio.
- This layout also requires the pool to be further back in the yard than Kip would like.

Let's look at Kip's second option:

Option 2: Large Patio to the right of the pool and Gazebo to the left.


With this configuration the main patio space is to the right, the gazebo is to the left, and the lounge chair area to the rear. Let's look at the pros and cons of this layout.
Pros:

- Full view of the pool from the elevated patio.
- Open traffic lane to the pool from the elevated patio.
- Can still enjoy pool and water features from gazebo.

Cons:

- Having the gazebo on one side may create an unbalance visual affect.

Let's look at the third and final option.

Option 3: Gazebo centered on the Pool


With this configuration the patio furniture is on opposite sides of the pool and the gazebo centered to the rear of the pool. Let's see what Kip thinks of this layout:

Pros:

- Great flow to pool
- Having the gazebo centered on the pool is a very balanced and symmetrical.
- Beautiful view of pool and house from gazebo.

Cons:

- The gazebo is somewhat disconnected from pool.


## Which option did the McDaniel's choose?

Kip and his wife settled on option 3 with the gazebo centered on the pool. Let's take another look at the design showing the entire shape of the patio.


The McDaniel's settled on this design because of its balanced appeal. To Kip, the view from his new elevated stone patio was paramount. The location of the gazebo may be somewhat disconnected from the pool, but it serves as a gorgeous backdrop to the entire setting. The remote location also creates a feeling of another outdoor room which adds intrigue and character to the yard. Let's take a look at the McDaniel's pool after the project was completed.

Finished Product: The McDaniel's Pool


Overhead view of the McDaniel's pool.


View from elevated deck.


A good perspective of the elevated patio.

......and the gazebo.


Here's a good shot of one of the laminar deck jets.


The entire poolscape from another angle.

......and another.

Now that we've seen the Alvarez's and McDaniel's projects come together. Let's review the process of finding the perfect pool and patio layout one last time before you put it into action:

## 3 Step Process Revisited

Step One: Assessing the Site is a function of defining the boundaries of our site. Several things to look at are the property lines, setbacks, yard slope, trees, and existing structures like sheds or gazebos that will not move in the design. You should also consider the sun/shade patterns of your yard as well as any views that you want to capture or avoid. In step one we are essentially creating the border of our puzzle.

Step Two: Identifying the Big Pieces is the process of identifying the interior pieces of the puzzle. These pieces consist of the pool, patio, and any other new or shifting structures that will be incorporated into the design. Another focus of step two is determining patio size. This is accomplished by anticipating two things: how many people will use the patio, and in what ways they will use it. This information will enable you to determine what major blocks of patio are needed for your design. Next, take into consideration the size of any accessory structures like hot tubs, gazebos, fire pits, or outdoor
kitchens that you plan to incorporate into the layout. Finally, take a moment to draw and cut out the major pieces of the puzzle.

Step Three: Putting the Puzzle together is the fun part. Rearrange the various pieces until you find the perfect fit for you. If you get hung up, take a moment to fill in the contour of the patio as well as any other features that might help you visualize the finished project. Remember that consolidation is key, and don't forget to utilize any existing deck or patio space that could be incorporated into the design.

I hope this chapter was informative and assisted you in finding the perfect pool and patio layout. Planning a pool project is an exciting endeavor and I am grateful for the opportunity to help make your dream a reality. Good Luck! In our next chapter we'll tackle the most challenging aspect of pool planning: techniques for managing a sloping lot.

## Step Four: Managing a Sloping Lot

Sloping lots present more challenges to customers and contractors alike than any other part of a pool project. Customers have a hard time visualizing the completed project and contractors must determine the most effective method of managing the slope while working within the confines of their customer's budget. Visualization is such a challenge for most people because they recognize their yard isn't level but they can't picture the finished product. To make matters worse many pool contractors mistakenly assume that they know their client's expectations without making the finished yard a point of discussion. As a result, many people enter into a pool project with wishful thinking and trust that their contractor will produce something that looks "good", whatever that means. Don't settle for wishful thinking. If you are uncertain about the final result, ask questions or do whatever it takes to get clarity. The good news is it doesn't have to be that difficult. Managing a sloping lot is nothing more than the process of planning and building a transition from a higher area of a yard to a lower one. This chapter will provide you with a basic knowledge of the methods used to manage yard slope, what materials are most commonly used in these processes, and an overview of the various types of slopes. This foundation will enable you to speak intelligently with your contractor about the issue or possibly even determine the best method of managing your site for yourself. First, let's take a look at the methods used to deal with a sloping yard.

There are two fundamental ways of managing any sloping yard: retaining walls or site work. Retaining walls are structural entities built of solid materials for the purpose of holding back material from an area of higher to lower elevation. They are constructed of various materials like interlocking block, stone, brick, or lumber. Site work, on the other hand, consists of cutting down or building up earth to achieve an acceptable degree of slope away from the house or pool. This new slope or grade can be managed by planting grass or using ground cover like mulch or decorative gravel. Let's take a look at each of these alternatives to see which might work best for you.

## 1. Retaining Walls

Retaining walls are common features in many landscapes. They are frequently used around homes and businesses and are built of a wide variety of materials. In this section we will discuss some important facts about retaining walls as well as the most common materials used in their construction.

## Important general information about retaining walls:

- Most walls over $48^{\prime \prime}$ tall require an engineered set of plans to build, so try to stay under this height whenever possible.
- Most areas require a railing for walls over $30^{\prime \prime}$ above ground level. If the wall height is over $30^{\prime \prime}$ various methods can be utilized to offset the need for a rail. This will be discussed later.
- Most areas also require a handrail if you have more than two consecutive steps leading from a wall, terrace, or deck.
- Retaining walls are measured in units of square face feet (length $x$ height)
- For structural purposes most wall designs call for the bottom course of block to be completely buried in the ground. So don't forget to factor that into your estimates if you're calculating wall size.


## A Brief Overview of Retaining Wall Materials:

## Interlocking/Segmented Concrete Block

Over the past 5-10 years segmented walls have become the dominant retaining wall material used around swimming pools in most areas. Installation is relatively simple and most people find them attractive. The height of these walls range from six inches to sixty feet tall, and they come in a wide variety of sizes, shapes, and colors. Construction consists of dry stacking the individual blocks together to create one interlocked segment of wall. Prices usually range from $\$ 25-\$ 45$ per square face foot depending on material selection and location.

## Advantages:

- Good for construction in tight quarters and in limited access sites because of ease of handling and transporting the individual blocks.
- Can easily be built to follow any free form pool or patio


## Disadvantages:

- Requires "geo-grid". A product that keeps the wall from falling forward by tying back into the hill side. This usually extends into the backfilled area a distance equal to the height of the wall. So if you have a 6 ' wall, the "geo-grid" would extend back from the wall 6 '. This is a problem if the pool on this side of the wall is only 4 ' away.
- From a design perspective, it necessitates the need for yet another type of material to pick out. You need another choice to make, right?


Interlocking concrete block retaining wall

## Natural Stone or Brick on Cinder Block

This is your standard block and mortar wall on a concrete footing. This type of wall is reinforced with rebar and by filling the block with grout or concrete. The beauty of this type of structure is that you get to choose the venire. Natural stone, brick, or simple parging (coating with mortar) are common finishes of these walls. The cap, or top of these walls are usually made of the same stone or brick or can be constructed of poured concrete like demonstrated in the illustration below. Construction typically takes longer with this type of wall because of the detail oriented nature of the work, so the price is usually a little higher than a segmented block wall. $\$ 35-\$ 60$ per square face foot is common.
Advantages:

- They afford wide design opportunities as you can customize the venire to meet your needs.
- No "geo-grid" or tie-back required as all stability comes from within the wall (in most cases).


## Disadvantages:

- Price per sq ft tends to increase with free form designs.
- Pouring the concrete footing is a challenge and expensive on sites with limited access.


Natural stone retaining wall with concrete cap

## Turndown Slab/Monolithic Pour

Imagine a yard that gently slopes downhill and a concrete slab that continues to stay level and gets thicker and thicker as it moves out into the yard. On the high side of the yard the slab is 4 " thick, and on the low side it's $12^{\prime \prime}$ thick, or however much the yard sloped in that distance. This is a turndown slab. In my opinion this is the most underutilized method of dealing with minor slopes ranging from $12^{\prime \prime}-24^{\prime \prime}$. If you're getting a concrete patio anyway, why not take care of everything in one shot? Compared to other options it's quick, relatively inexpensive, and looks especially good with stamped concrete because the side of the concrete can be textured. Prices will vary dramatically but expect something in the range of $\$ 18-\$ 25$ per square face foot.

Advantages:

- Blends seamlessly with patio because it is the patio
- Eliminates chance of ground settling under concrete if done properly
- Can curve to follow any pool or patio design


## Disadvantages:

- Not as effective an option for heights over $24^{\prime \prime}$ (typically).
- Not an option for paver patios
- When done with broom finish concrete this method can look a little drab, but can easily be dressed up with landscaping.


This illustration of a turndown slab shows how the thickness of the pool deck increases in height as the yard slopes downhill from the house. This turndown slab is approximately $14^{\prime \prime}$ tall.

## Poured Concrete Walls

Poured concrete walls are built by setting wall forms in place then filling them with concrete. This is completed in lifts to insure the concrete is properly consolidated. The forms are then stripped and viola...a wall. Some forms are designed to make the concrete look like brick or stone; some are flat surfaces that you can leave "as is" or face with real stone or brick. This option is usually best left to contractors and typically not the best alternative for smaller walls ( $36^{\prime \prime}$ or less) because of the high set up cost of the wall forms. For larger walls the price is usually equal to, or slightly higher than, the cost of a plain cinder block wall. The difference between a poured concrete wall and a turndown slab is that the poured wall, unlike the turndown, is free standing and not connected with the patio.

Advantages:

- Great for taller straight walls in tight quarters because they do not require any "tie-back".
- Great when incorporating steps into the wall because they can be constructed of poured concrete as well.

Disadvantages:

- Usually more expensive to build free form designs, if possible at all (depending on contractor).
- Very expensive to build in restricted access lots because of difficulty in getting concrete to the site.


Poured concrete wall with recessed concrete steps

## Wood

The most budget friendly of all retaining wall options. Wood walls can be constructed of $6 \times 6$ 's, railroad ties, landscaped timbers, or literally any type of treated lumber. If these walls are over a height of 18"24 " they usually require some form of "tie-back" into the hill side.

## Advantages:

- Can beautify any area when combined with planting beds or elevated to make bench seats.
- Can satisfy the needs of a tight budget when all of the other extra expenses are adding up.

Disadvantages:

- Limited to straight runs with angles.


Wood retaining wall built of $6 \times 6$ pressure treated lumber

## Some other types of walls are:

- Dry Stacked Stone- commonly used for smaller free standing walls around landscaping, etc. An easy diy project.
- Mortared Stacked Stone- used for smaller walls and can be built of literally any type of stone.

Now that we've looked at the most popular retaining wall materials, let's take a look at another critical feature of any retaining wall design: steps. The following illustrations show the three most common step configurations.

## Types of Retaining Wall Steps:

Straight External:


Straight external steps are most common and least expensive type of steps to build with retaining wall block.

Wedding Cake Steps:


Wedding Cake style steps add class and beauty to almost any setting. The amount of labor required to construct this configuration makes them more expensive than straight external steps.

## Recessed Steps:



Recessed steps have several advantages. They do not extend beyond the outside of the wall and therefore allow for unobstructed traffic around the lower level. The "built in" look of the steps is also very appealing to the eye, and gives a feeling of integration and permanence. Two disadvantages are that they are the most expensive to build, and they can increase the distance required from the pool to the wall because of the space needed for the steps.

Another important design function with retaining walls is the transition from the wall to the pool patio. Notice in the above pictures that there is a space between the retaining wall and the pool deck with the exception of the area connected to the steps. This serves several fundamental purposes. First, it provides a buffer to keep people a safe distance from the edge of the wall. Remember, in most areas you can be $30^{\prime \prime}$ above grade without a railing, so building in cues to alert people of a change in elevation is a good idea. Second, the open space allows water from the pool deck to filter down to the wall's drainage system that was installed behind the wall during construction. This keeps water from running down the face of the wall which can result in stains, discoloration, or mildew. Third, the space allows area for a landscaping which will break up the cold transition from pool deck to wall block and give a softer and more attractive look. This gap between the wall and patio can be as wide as you like, but keep in mind that as the width of the project increases so does the size and cost of your wall.

## Different Wall Configurations

Any site requiring a retaining wall begs the question: Where do I put the wall? Let's look at a few options.

Option 1: Building up and putting the wall in the back:


Advantages:

- You can walk straight out onto pool deck from the house
- The top of wall can provide great place to install fence if your plan is to fence directly around the pool.


## Disadvantages:

- If wall is over $30^{\prime \prime}$ tall it will require a railing which is a view obstructer.
- Cost of gravel, or other material, to backfill between wall and pool can be very expensive.

Option 2: Cutting down and putting the wall in the front:


## Advantages:

- Great view of pool from house.
- You have an opportunity to incorporate a majestic set of steps from the house leading down to the pool deck.

Disadvantages:

- Those steps come with a price tag.
- Drainage required at the base of the wall on pool side
- Creating potential need for a railing and handrail.

Option 3: Splitting the difference:


Advantages:

- No railing or handrail required
- No feeling of containment by a taller wall.
- Less site work required.


## Disadvantages:

- Multiple walls are more expensive for two reasons. First, each requires a course of block buried in the ground which increases your square footage. And second, because each requires its own footing your labor cost is more than with a single wall.

Two last points on retaining walls. When you have a wall higher than $30^{\prime \prime}$ and you want to avoid the need for a railing, consider terracing the wall. This can be pricey, but it's well worth the effort if it allows you to maintain a spectacular view. Terracing is essentially building a double wall; first, the primary wall that's higher than 30", then a shorter second wall built two or three feet away from it that reduces the height discrepancy to less than the required amount. Fill the gap between the two walls with landscaping, make sure your secondary wall is not higher than 30 ", and you've eliminated the need for a railing. If that doesn't work for you, consider backfilling against the backside of the wall so that less than $30^{\prime \prime}$ of it is exposed. That'll make Mr. Inspector happy also.

If you have more than two steps and want to eliminate the need for a handrail, consider building a series of landings instead of steps. Normal step treads are $10 "-14^{\prime \prime}$ wide. Try making each step its own separate landing, say 48 " wide or better. If you have the room this will make for a grand entry point and also rid you of the unwanted handrail. Don't forget our 30 " rule. This won't fly if these landings are too far off the ground.

As you know, sometimes the use of retaining walls is inevitable. However, there are many instances when just simply cutting down or building up an area with earth will do the trick. Let's look at site work as an option for dealing with sloping terrain.

## 2. Site Work- Time to Get Dirty

Site work simply consists of using earth to achieve an acceptable transition from a higher to a lower area of a site. This is commonly referred to as cutting and filling. This method is typically very cost effective and can be used to eliminate the need for a retaining wall. Let's take a look at a couple of ways to utilize site work as a means of dealing with a sloping yard.


In this case the yard has a slope that falls about four feet from the back of the house to where the opposite side of the pool will be. Let's look at two ways of managing this slope using site work.

Option 1: Building up on the low side:


As you can see in this diagram, the pool is set level with the grade at the house. The far side of the pool was built up approximately four feet. In cases such as this, two factors have a great impact on the amount of dirt required to achieve an acceptable degree of slope:

1. the distance the patio extends into the yard.
2. The amount of flat ground around the outside of the patio before it begins to slope off.

Two great ways to spend what I call "invisible money" are to add patio to the downhill side of the yard, or to attempt to make a sloped yard flat. You'll spend much of your hard earned money on dirt and get nothing in return. Try to work with your yard not against it. In my estimation, this site would require multiple loads of dirt to achieve the slope that's illustrated, however this approach does a fair job of working with the yard. But in my opinion there's a better option.

## Option 2: Splitting the difference:



In this case, the pool and pool deck were set lower than the house in order to reduce the amount of build up on the far side. This approach works well for several reasons:

1. It minimizes the degree of slope on the far side which makes it easier to maintain and requires less dirt.
2. It lowers the pool and allows for a better perspective from the house.
3. The sloped earth at the house serves as an elevated planting area which can break up the monotony of a plain pool deck.

However, this method does require some additional work. A $12^{\prime \prime} \times 12^{\prime \prime}$ gravel infiltration trench needs to be installed at the perimeter of the patio on the house side. Encased in the gravel is a 4 " piece of perforated plastic pipe running the entire length of the trench. This will carry any water away from the house or the pool deck and prevent drainage problems. This can actually serve to add beauty and diversity to the pool area. Use decorative stone and continue it all the way around the pool deck to create a decorative border.

Here are some other things to consider regarding site work:

- Using dirt from the pool excavation to build up for the concrete patio is the most common method used to manage sloping yards. However, any time a patio or other structural element is constructed on fill material it is critical to insure that:

1. Only suitable fill material is used, and
2. It is properly compacted.

This is probably the biggest area of failure with most pool contractors, so be careful if you have a significant amount of building up to do in your yard.

- The objective of any site work is to achieve an acceptable degree of slope that:

1. Can be easily maintained
2. Does not conflict with other elements in the yard like sheds, swing set, etc.
3. Drains well

Just remember, you're the one who has to look at it, live with it, and care for it.

Here are some pointers on landscaping sloping terrain:

- Anything greater than a $3: 1$ slope ( $1^{\prime}$ of fall in a $3^{\prime}$ span) will not take grass (typically). The seed simply washes out in these areas. But even if you can get it to grow, good luck cutting it.
- Some treatments to hillsides include mulch, pine tags, stone, gravel, ivy, etc. Use your imagination.
- Take advantage of terrain changes. I frequently see people with flat yards keep dirt from the pool excavation and use it to build elevated water features, mounds, or anything to give their property some topographical personality.
- Get your erosion control in place quickly. This is especially true around pools. It only takes one torrential thunder storm to wash a truck full of mud either toward or away from your pool. Neither of which is desirable.
- Think drainage. Look at how the yard will drain and plan your landscaping accordingly. Try to use stable material like decorative stone in high water flow areas to prevent wash out.


## 3. What challenges do you face?

Now that we have a firm understanding of the two methods of managing yard slope, let's take a brief look at the various types of slopes that may exist in your backyard. They are ascending, descending, and lateral slopes. These terms refer to the direction a slope falls from a point of interest, in our case the house. We'll also consider some of the inherent challenges and opportunities particular to each one.

Ascending slopes fall toward the house. In other words, the yard increases in height, or ascends, as you distance yourself from the house. The backyard is uphill from the house, so if you were to walk out into the yard and place a ball on the ground, it would roll toward the house. Here are some opportunities and challenges of building a pool on a site with an ascending slope:
Opportunities:

- It affords the opportunity to have an elevated pool and patio with a wall or landscape bed facing the house, which has great potential.
- The steps leading up to an elevated poolscape can be very attractive and inviting.

Challenges:

- Drainage can be a concern because everything in yard slopes toward the house.
- Because the pool and patio are often higher than, or level with the floor of the house, it gives you a lower perspective of the pool from the house. Consider this when planning pool height,
fence location, or any other factors that could obstruct or otherwise affect your view of the pool.

Descending slopes are the opposite of ascending slopes; the ground falls away from the house.
Descending slopes are the most common type of slope found in backyards because the house is usually at a higher elevation than the rest of the yard.

## Opportunities:

- Because the pool is lower, there is usually a more pleasant view of the pool from the house. As a general rule, the higher the perspective, the more appealing the view. You could capitalize on this by planning your pool location around a view from a specific place in the house.


## Challenges:

- If a wall separates the pool from the house, and the pool is at a lower level, the wall can obstruct the view of the pool from the house. If this is important to you, be sure to create enough space between the wall and the pool to allow a clear line of sight of the pool from the house.
- A wall that is too tall or too close to the pool can give a cramped feeling. So be sure to allow enough space between the pool and wall for this purpose as well. As general rule, place a wall no closer than its height plus two feet to the pool. (3' wall would be 5' away from the pool).

Lateral slopes fall from one side of a lot to another.
Opportunities:

- The panoramic view across the yard shows the terracing of the poolscape. This perspective adds character to any site.


## Challenges:

- In many cases water runoff from neighboring side lots can create an issue.
- Preventative measures must be taken to insure new water is not diverted toward neighboring lots.

Many lots are a combination of these various types of slopes. Because a wide variety of factors differentiate one yard from another, a cookie cutter approach to managing sites is impossible. But, there are two sites we can study to see how to apply what we've learned.

## Case Studies

The McDaniel's had it pretty easy. Kip's lot was relatively flat with a slight descending slope. The contractor simply built up $4 "-6$ " on the low side to make up the difference. The additional dirt was hauled off site, and that's all there was to it. Wish we all had it that easy! Let's take a look at how he made out.


View of the back of McDaniels pool.


Another view from the opposite side.

The Alvarez's on the other hand had a little more to deal with. Their lot had a more severe descending slope that fell approximately $14^{\prime \prime}$ from the house to where the pool deck ends. And to complicate matters further, their shed, which they want to convert to a pool house, is only $6^{\prime}$ from the back edge of the pool deck. This eliminates the option of building up the site with dirt because it would create an unfavorable transition from the pool deck to the pool shed. Let's see how they decided to manage the problem.


As you can see, the Alvarez's decided to utilize a turn down slab. Wise move!


Another view of the turn down slab from directly behind the pool deck.

Why a turndown slab?

Let's take a look at why they chose to go with a turn down slab:

1. Budget: quote was about $\$ 1,500$ less than a segmented retaining wall
2. Location: because the wall faced the back of the property they felt it didn't have to be the most expensive material.
3. They were getting stamped concrete anyway and they like the seamless transition from pool deck to wall.

That was enough for them. But what about the transition from the pool deck to the pool house? How did they pull that off? Let's see how they handled that one.


Forming and pouring steps and a sidewalk did the trick.


A view of the sidewalk and steps from the pool house.
As you can see, the steps and sidewalk are beautiful and provide a great transition from the patio to the pool house.

Well, I hope this chapter has helped you understand some of the intricacies of managing a sloping lot. You are now prepared with a full arsenal of info that will empower you to speak intelligently with your contractor or better yet, to take on the yard yourself. I want to reiterate one last word of advice: don't assume the contractor understands what you want your yard to look like in the end. There's no room for wishful thinking here. Be very clear and do whatever it takes to convey your expectations of what your finished project will look like. Good luck!

## Step Five: A Safe and Attractive Pool Fence

Even though some people view fence as a necessary evil, a safe barrier is a critical component to any pool design. The regulation of the pool fence code has prevented thousands of catastrophes nationwide. In most areas the barrier receives more attention from building inspectors than any other component of the pool. However, this chapter is not designed to educate you on the intricacies of the pool fence requirements or as a fence installation manual. You can easily obtain that information from your local municipality or the fence manufacturer.

The objective of this chapter is threefold:

- To discuss the most common pool fence mistakes and how to avoid them.
- To briefly introduce the most common types of pool fence.
- To discuss the incorporation on pool fence as a part of a complete design.

Let's get started:

## Section One: Common Pool Fence Mistakes

## First let's cover some basics

Here are some of the most basic requirements of the fence code that you have to know:

- A barrier is required on all sides of the pool, but the distance from the pool is irrelevant
- Minimum height is $48^{\prime \prime}$
- Gates must swing out away from pool area
- Gates must self close and self latch
- Door alarms are required on any door from house leading into fenced pool area

Here are some other things that an inspector will check:

- Distance from bottom of fence to the ground
- Distance between pickets
- Distance between horizontal rails
- Height of gate latch from ground

This barely scratches the surface, but it will get you started. Remember that the model barrier code is a nationwide regulation; however it is only a minimum requirement. Some localities or home owners associations may have more restrictions, but none can require less.

## Most Common Fence Mistakes and Pareto's Law

Pareto's Law, or the 80/20 Rule, states that $80 \%$ of the effects come from $20 \%$ of the causes. Well, this certainly holds true when it comes to pool fence mistakes. Eighty percent of the problems come from twenty percent of the code requirements. Here's a brief overview of these common oversights and how to prevent them.

## Common Problems with New fences:

## Bottom of the Fence too High off of the Ground

Because most fence panels are straight and most ground has some slope, it is difficult to insure that the entire bottom of the fence is close enough to the ground to pass code. This is the most common reason new pool fences fail inspection. The solution is to either drive the fence closer to the ground or to build the ground up. Sometimes the difference can be too great for either approach. In this case you can place pavers or some large stone directly under the fence to reduce the difference to the required distance.

## Door Alarms, or Lack Thereof

If the house serves as part of the barrier, or in other words if you fence three sides of the pool and tie the fence into the house, any door leading from the house directly into the fenced area must be alarmed. Surprisingly, many pool contractors and even fence companies do not inform people of this requirement. This does require you to be home for the final inspection, so it will need to be coordinated with the person scheduling the final inspection.

## Tying the Fence in With an Existing Deck

This is simply a can of worms, so if you are considering this option pay attention. If you run your fence to an existing deck, that deck becomes part of the barrier. If the fence terminates at the railing of a set of steps, then that railing must meet the code requirement (which it probably doesn't). A common mistake people make is simply running the fence to the end of the step railing without considering the consequences. The solution in this case is to rebuild the railing. Another common mistake is butting the fence to an elevated deck without considering the open space between the deck and the ground. This area must be closed off with approved lattice or something else that meets the code requirement. People also make an assumption that if a deck has two sets of steps, one inside the fence and one outside, then they can simply add a gate to the outside set of steps to close them off. This would work if the said step railing and the new gate were up to code, but neither the height or picket spacing of a standard railing meet the requirement. Again, you could adjust the railing, or just skip the hassle and fence to the corner of the house. If you actually plan on doing any of this, it's best to meet with an inspector on site before hand and have him tell you what he wants.

## Metal Fence too Close to Pool

Anything metal within $5^{\prime}$ of the water's edge of the pool needs to be bonded. Bonding is the process of removing any stray voltage from your pool components that might otherwise deliver a small shock when you touch them. This is done by attaching a bare copper wire to the metal component. Handrails, ladders, slides, diving boards, steel in the pool deck, and anything else within 5' of the pool need to be bonded. Many people, unaware that such a thing even exists, install their aluminum fence within 5' of the pool and it fails inspection. The remedy is to run a bare copper (bonding) wire to each post and
panel of the fence that falls within the $5^{\prime}$. The best thing to do is keep the fence more than $5^{\prime}$ from the pool.

## Common problems with Modifying Existing Fences

## Gates will not self close

This is a big one with existing PVC and especially wood fences. The biggest problem is often that the bottom of the gate rubs the ground just enough to prevent it from closing. Simply take a shovel or a weed eater, whichever is applicable and clear out plenty of space under the gate to ensure a smooth close. This is also a result of the gate hinges not opening and closing smoothly due to age. If this is the case, some cleaning and lubricating is in order. If that doesn't do the trick, new hinges are inexpensive and easy to install.

## Gates will not self latch

Even if you can get the gate to close, getting it to latch is another matter. The gate must have enough speed upon closing that in enable the latch to fasten. There are many types of latches, but the magnet activated latches with the pull top require the least amount of speed and force from the closing gate. Another common cause of this problem is incorrect alignment of the latch between the post and gate sides. This is a simple adjustment and should only take a minute. The key with an existing fence gate is to get it right and then check it again before the inspector shows up. I think inspectors have the same effect on fence gates that mechanics have on a cars. Somehow fence gates stop closing and latching on the day of the inspection the same way your car's funny noise disappears just as you arrive at the repair shop.

## Gates open the wrong direction

Seeing a trend here; as you can see most problems with existing fence revolve around gates. The gate needs to swing away from the pool. They won't let this one fly, so you have two options: board the gate off, or turn it around.

## Fence too short

This is a big one. Especially with a concave fence; the style that dips in the middle of each section. The minimum height applies to the entire fence, so if any portion of the fence doesn't measure up, the entire fence fails. The reason this is a common problem is because the standard concave fence is $48^{\prime \prime}$ at the post, then dips below that height in the middle. This is common in many areas of new construction where this type of fence is included as part of the house package.

Now that we've covered some of the most common oversights that people make. Let's look at the most common styles of pool fence.

## Section Two: Pool Fence Styles

In this section we will discuss the three most common styles of pool fence. We will also look at the advantages and disadvantages of each type as well as discuss settings where one type of fence may be preferred to another.

## Ornamental Aluminum

Ornamental aluminum has become the most popular type of pool fence in America due to its durability and elegant appearance. The aluminum is coated with a type of dry powder which is applied as a free flowing agent. This process is called powder coating and differs from conventional liquid paint because it does not require the use of a solvent to keep the product in suspension form. The coating is applied electrostatically and then cured under heat to allow it to form the skin that coats the aluminum. Powder coated aluminum fence is sometimes confused with wrought iron fence which is extremely heavy and has a painted surface. Iron fence is not frequently used around pools because it is much more expensive and time consuming to maintain. The panels for residential aluminum fence come in six foot sections and are composed of individual top and bottom rails and pickets that are fastened together with rivets or screws. There are two standard heights of pool code fence. One is a single top rail fence that is $48^{\prime \prime}$ tall. The second and most popular style of aluminum pool fence is 54 " tall and has two rails on top and one at the bottom. Let's take a look at two of the most popular styles of 54 "aluminum pool fence.


This 54 " fence is a double top rail with every picket extending to the top of the fence.


With this style of 54 " fence every other picket has a crushed tip for additional ornament.

Let's take a look at some of the advantages and disadvantages of ornamental aluminum fence.

## Advantages:

- Extremely durable
- Low maintenance
- Relatively inconspicuous (especially darker colors)


## Disadvantages:

- Not a good privacy fence


## Applications

Ornamental aluminum fence is perfect for any setting where low maintenance is important and a privacy fence is not required. Aluminum fence is also great for waterfront properties or any other
setting where you want to limit the obstruction of a wonderful view as much as possible. This is primarily because of the narrow rails and pickets used to construct the fence. This is the only type of fence that requires absolutely no maintenance, and that's a huge plus for most people. Regarding pricing, all fences are priced by the linear foot. The cost of aluminum fence varies by region, but an average range is $\$ 25-\$ 40$ per foot installed. There is usually an additional charge for each gate, normally a couple hundred dollars each. Aluminum fence is also available in a variety of colors. The most popular color is black, but many manufacturers also offer white, bronze, or green.

## PVC

PVC fence is also frequently used around pools. There are two primary styles: standard fence, which is $48^{\prime \prime}-54^{\prime \prime}$ tall with either solid slats or spaced pickets; and privacy fence, which is $6^{\prime}-7$ ' tall with the slats butted together to make a solid panel. Many privacy fences have lattice or spindles for the top foot of the fence to add ornament to the design. Let's take a look:


Standard PVC privacy fence.


Lattice top PVC privacy fence.


Spindle top PVC privacy fence.

Now let's take a look at some of the pros and cons of PVC pool fence.

## Advantages

- Great privacy fence
- Low maintenance
- Many solid and picketed styles available
- Many manufacturers can adapt their styles to custom heights for little or no additional charge.


## Disadvantages

- Gates tend to sag over time
- Pickets and rails are much thicker and considered bulky by some consumers
- White color tends to be very conspicuous
- Mildew can form on fence in wet shady areas


## Applications

PVC is the undisputed champion of privacy fences. It's durable, low maintenance, and provides great privacy. What else could you ask for? It's frankly not my favorite choice for a standard pool fence because the bulkiness of the thick pickets and rails. But that's just my opinion. We've used PVC in many
settings, often when tying in with an existing PVC fence, and the projects have all turned out wonderful. In terms of pricing, standard PVC fence ( 48 " $-54^{\prime \prime}$ ) normally ranges from $\$ 25$ to $\$ 35$ per foot and privacy fence is normally $\$ 35$ to $\$ 45$ per foot. Gates are normally $\$ 250-\$ 350$ each. Almost all PVC fences are white, but many manufactures also offer tan as another option.

## Wood

Wood is a tried and true building material and continues to be a popular fence material used around pools. Over the past decade it has been overshadowed by PVC and aluminum because of their low maintenance benefits, but thousands of wood fences are still installed around pools every year.


A standard concave wood fence.

Let's consider some of the pros and cons of wood fence:

## Advantages:

- Size and style are totally customizable
- Less expensive than PVC or aluminum
- Can paint or stain a wide variety of colors


## Disadvantages:

- Requires more maintenance
- Can warp and twist over time


## Applications

Wood has some very strong qualities to take advantage of, if you're willing to put the time in to maintain it. It is natural not manmade, and there's power in incorporating various natural elements into a design. In some settings a manmade barrier constructed of plastic or aluminum may not work as well as wood. Notwithstanding the maintenance aspect, there's no disputing the fact that it looks great in any setting and also makes a wonderful privacy fence.

## Section Three: Incorporating the Fence into the Total Design

One of the biggest mistakes people make in planning their pool project is waiting until the pool and patio are in before deciding what they will do with the fence. Many times the fence layout is a nobrainer, but sometimes it can be quite tricky, and these are the times the planning is usually deferred.....big mistake. This section is designed to share some simple tips and methods for incorporating the pool fence into the complete design. It is divided into sections on fencing around patio, walls, accessory structures, and sloping lots.

## Low Maintenance Fence Layouts

Low maintenance is a goal for all pool owners. You want to spend your time around the pool lounging in a float with a cold drink, not weed eating around a fence. One simple and attractive method to prevent weeds between the patio and fence is to border the patio with an area of decorative gravel that extends at least a foot beyond the outside of the fence. Install a permeable weed barrier underneath the gravel and you have a beautiful low maintenance border that ties the fence into the design. I've found that the best gravel is round stone $1 \frac{1 / 4 \prime}{}$ or bigger. Small pea gravel should be avoided because it scatters across the pool deck whenever a stray foot finds its way off the patio. Mulch is another alternative, but has to be redone at least once per year.

## Fencing on the Pool Patio

Occasionally a customer wants to install the fence on the pool deck. This does make for a clean look, and it is certainly low maintenance, but it is more expensive.
There are several ways to accomplish this:
Core drill a hole through the patio for each fence post after the deck is poured. The post is then set in the hole, and anchoring cement poured around the post. This is probably the most fool-proof method, but also the most expensive. A standard price is $\$ 40-\$ 70$ per hole.
Placing a piece of pipe in the deck for each fence post is another option. This is very cost effective, but if one piece of pipe is laid off incorrectly or shifted during the pour you are out of luck.

Bolting the post to the deck with brackets is a third option. This is also more cost effective than core drilling and not as risky as the pipe method. The disadvantage of this method is that the posts are not as stable as having the post installed in the ground or concrete.

With any of these methods you need to have the posts a minimum of four inches away from the edge of the patio to prevent the concrete from cracking or breaking off between the post and the edge; so be sure to size your patio accordingly.

## Fencing Across the Pool Patio

Sometimes it's necessary to divide a patio area into two sections with the pool fence. This tends to break up the continuity between the pool area and the space outside of the fence. One way to overcome this is to install a double gate in the major connecting area. When the pool is in use, simply open both gates and this will give you eight feet of open area connecting the two spaces. This gives a feeling of continuity that cannot be achieved with only one gate.

## Fencing on a Retaining Wall

When a retaining wall requires a railing, it's sometimes best to install the pool fence on the wall. In this case, the posts can be set using either the core drilling or bracket methods mentioned above. One word of caution when using the core drilling method: be sure the anchoring cement does not run down outside of the wall when setting the posts. It's a bear to remove from the wall once it sets up. Placing the fence just inside the wall instead of on top of the wall is another option if there's plenty of space between the patio and wall.

## Fencing to Accessory Structures

Fencing to the side of an accessory structure works very well in most cases. Here are a few pointers for incorporating an accessory structure into a fence plan:

- Make sure the entire structure meets the barrier code requirement
- Only the main dwelling requires door alarms; sheds, pool houses, etc. do not.
- If mounting the filter system behind a structure and outside of the fence, be sure to install a gate close to the structure to easily access the equipment.


## Fencing on Sloping lots

This is a tricky one. Sloping lots have their advantages and disadvantages when it comes to pool fence. There are two primary disadvantages. First, it can be difficult to maintain the minimum distance between the fence and the ground. Even though the fence panels are straight, they can be racked to run somewhat with the ground. But the gates, which are the second obstacle, cannot be altered to follow the ground because they are welded straight and must be installed perfectly level. Two solutions for the gate are to either have a gate custom built, or to simply install it on level ground. One great advantage of a sloped lot, especially when you would like the fence to be inconspicuous, is to run the fence down the hill on both sides so you look over top of the fence. This is great for waterfront properties or anywhere else where you want to avoid disrupting a nice view.

Let's take a close look at how our case studies incorporated the fence into their designs.

## Case Studies

The Alvarez's and McDaniel's took similar approaches with regards to their pool fence. Both used black ornamental aluminum and both fenced to the corners of the house and included a large portion of the backyard into the pool area. Let's take a look at the Alvarez's first.

## Alvarez family

Let's look at some pictures of Stacey's fence.


An overhead view of the Alvarez's fence layout.


Fence tying into the side of the pool shed.


Fence tying in with the side of the house.


Another view of the entire Alvarez fence.

## McDaniel

Now let's take a look at Kip's fence.


Here's a good picture of the McDaniel's fence layout.


Fence tying into the side of the house.

.....and tying in with the opposite corner of the house.


A final look at the McDaniel fence. Here's a good view of the low maintenance gravel border.

Hopefully this chapter has helped you with the process of incorporating the pool fence into your total design. If you plan to install the fence yourself, make sure to read the entire fence code for your area. If you're having a contractor do it, it's a good idea to discuss some of the points of this chapter with him to insure you are both on the same page.

Landscaping can turn the most basic pool and patio into an absolute oasis. In many cases, it's not until the landscaping is completed that a project develops the "wow" factor that people are after. This chapter will cover some basic principles of pool landscaping that will help you bring the project together.

## Consider the following principles of pool landscaping:

## Make use of Potted Plants

The use of potted plants can transform the most lackluster area of an outdoor space into an oasis. The power of these contained beauties is that they are totally portable. Here are some tips on maintaining and positioning potted plants:

Potted plant tips:

- Be sure to water your potted plants more frequently. They dry out much faster because of exposure of the pot to warm air.
- Cluster potted plants together to obtain the feel of a landscape bed.
- Utilize stands to combine various types of pots and plants.
- Use potted plants as a means of transition. For example, place them at the end of a bench wall, on both sides of a door or gate, or beside patio furniture to help bring the layout together.



Something simple like adding a few potted plants beside this bench swing adds a little vitality to the area.

## Utilize Landscaping for Privacy

Privacy is a major concern for most pool owners. No one wants to feel like they are literally swimming in a fish bowl. The visual and audible screening properties of natural plants and trees make landscaping one of the most powerful ways to achieve privacy in a pool area. Take a look at the difference this single row of Leland cypress trees makes in this setting.



## Incorporate Planters into your design

As opposed to potted plants, planters are a permanent feature of your pool area. They are typically incorporated into a design as a flat open area in the pool patio, or as an elevated feature adjacent to benches or walls. Either way, planting beds are a great way to bring diversity and vitality to any poolscape. Take a look at how this planter is incorporated into the pool deck. Notice how it breaks the monotony of the open area. From a budget perspective, it also reduced the amount of square footage of the patio which lowered the cost.



Incorporating this simple planter into the patio transformed this little used section of patio into an area that adds character to the layout.

## Utilize Landscape Lighting

Nothing adds class and sophistication to an outdoor area like properly designed outdoor lighting. Because most outdoor lighting systems are low voltage, many people choose to tackle the installation themselves, but there are many reputable companies available to do turn-key installations. If you think outdoor lighting may be an option for you in the future but the budget doesn't allow it now, have your electrician run some extra conduit to the pool area for your future installation. Spending a few extra dollars now will save you big time in the future. Let's take a look at the outdoor lighting at the McDaniel job.


Here's the McDaniel job with no outdoor lighting.


Look how several low voltage lights accentuate the steps and landscaping.

## Plants to Use and Avoid

Wide varieties of plants and trees are used around pools according to region. Even though comprehensive lists of acceptable plants are available, most folks just want some general guidelines of what plants to use and what to stay away from. Consider the following:
Plants to use around pools
Evergreen trees and groundcover
Shrubs
Long blooming flowers
Ornamental grasses like fountain grass

## Avoid these types of plants

Fruit bearing trees
Plants that attracts bees and other insects like mint or bee balm
Plants with thorns, barbs, or other prickly parts like roses or hollies
Deciduous trees whenever possible
Crape myrtles

## Be careful with Boulders

.....and not just because they're heavy. There is a thing called architectural continuity. In other words, if you use boulders, make sure they fit into the theme of the total design. One of the biggest headscratchers is when people plop a single boulder around a pool that has no business there. As a general rule, a pool is either naturalistic or not. If yours falls into the "not" category, please stay away from the boulder. Now, with that said the proper use of boulders can transform a pool area into an oasis. Based on my experience, boulders are best utilized when they are used in groups and with an abundance of landscaping.

## Use Grass with discretion inside the Fence

Be careful not to create awkward strips of grass inside the fence area. Typically a pool fence either borders the pool patio or encompasses a large area of the yard. Getting caught in the middle can cause you more maintenance. You do not want to weed-eat or push mow inside the fence if it can be avoided. If you end up with a small space between the patio and fence, fill it with low maintenance landscaping like washed stone and simple plants. Be sure not to use small pea gravel around your pool because it has a tendency to scatter across the pool deck when stepped on. Round stone $1 \frac{1}{2 \prime \prime}$ or bigger is perfect because it looks great and stays put.

## Case studies

Let's have one final look at both of our case study families.

## Alvarez Family

Stacey had a great opportunity to incorporate landscaping into her design because of the significant space between the pool deck and the house, and because of the open areas around the hot tub and pool shed. Let's take a look at how she utilized landscaping in her design.


The Alvarez's landscaping plan incorporates planting beds between the house and pool deck, around the hot tub, and in front of the pool shed.


This is a good view of the landscaping at the house, around the hot tub, and of the potted plants beside the bench.


Simple planting areas in front of the pool shed.

The McDaniel's
Let's take a look at some of the unique landscaping features of Kip's design.


The two large flowering shrubs off the rear of the pool deck add to the symmetry and balance of the project.


The landscaping that borders the steps and wall draw the eye in, and the area in the center of the steps was finished off with a statue.


This perspective shows how the detached gazebo serves as a separate outdoor room, but still adds to the total design.
In conclusion, I cannot put enough emphasis on the importance of incorporating landscaping into the total design of a pool. Pool shape, patio layout, walls, and even the fence are critical, but it's not until the landscaping is complete that a project really comes to life. The good news is that it's really hard to mess up. As long as there's something green and alive there, that pretty much gets the job done. For a more in depth list of recommended plants by region, consult with your local landscape designer.

## The Six Steps Revisited

Here's a quick review of the six steps to pool and patio success:

Step One: Choosing the Pool Site
Factors like direct sunlight, privacy, imposed restrictions, and yard slope can have an impact on the location of the pool in your yard. Consider all of these factors to choose the ideal location for your site.

Step Two: Selecting the Right Pool

Ask yourself two simple questions: What activities do I want my pool to accommodate? What do I want my pool to look like? Consider how you want to use your pool and find the pool that has the right features and look for you.

Step Three: Designing the Perfect Layout
Designing the perfect layout is as simple as putting together a jigsaw puzzle. First, identify the boundaries of your site that will impact your pool and patio location. Next, identify the interior pieces of the design. This is your pool, major blocks of patio, and any other accessory structure that is incorporated into your design. Finally, rearrange the various pieces of the puzzle until you find the perfect configuration for you.

## Step Four: Managing a Sloping Lot

Sloping lots can be effectively managed in two ways. Retaining walls are a popular option on sites that slope more than three or four feet or have space limitations. Some of the most popular retaining wall materials are interlocking concrete block, brick or block and mortar with stone, and wood. Site work is the other method of managing a sloping lot. It consists of cutting or filling earth to achieve a desired degree of slope on the site.

Step Five: A Safe and Attractive Pool Fence
Even though many people view pool fence as a necessary evil, it is a critical component of any pool design. Familiarize yourself with the pool fence code to avoid some of the common mistakes that cause a fence to fail inspection. The three most prominent types of pool fence are ornamental aluminum, PVC, and wood.

Step Six: Beautify your Poolscape with Landscaping
No project is complete without landscaping. Potted plants, planters, landscaping for privacy, and outdoor lighting are all critical components of a landscape design. Certain types of plants should be avoided, but generally any living plant will serve to add vitality and character to your poolscape.

Well that's it: The Six Steps to Pool and Patio Success. I hope the information in this book has helped you in planning a pool and patio that you will enjoy for years to come. Please feel free to contact me directly via phone or email with any questions or comments.

